

MONTOUR RAILROAD COMPANY

YOUNGSTOWN & SOUTHERN RAILWAY COMPANY

No. 8-2211148

Date OCT 18 1978

Fee \$10.00

ICC Washington, D.C.

324 P&LE Terminal Building
Pittsburgh, PA 15219

(412) 261-3201

October 16, 1978

RECORDATION NO. 9212-A
FILED 1428

Re: Railroad Equipment Lease, dated as of OCT 18 1978 5:00 PM
November 15, 1977, between The Pittsburgh
and Lake Erie Railroad Company and the
Youngstown & Southern Railway Company
INTERSTATE COMMERCE COMMISSION

Honorable H. G. Homme, Jr.
Acting Secretary
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Mr. Homme:

Enclosed for filing with the Commission pursuant to Section 20(c) of the Interstate Commerce Act are duplicate originals and three Xerox copies of Supplemental Lease, dated as of September 11, 1978, between The Pittsburgh and Lake Erie Railroad Company and the Youngstown & Southern Railway Company, supplementing Railroad Equipment Lease, dated as of November 15, 1977, filed with the Commission on January 23, 1978, and assigned Recordation No. 9212.

Also enclosed is Y&S voucher in the amount of \$10.00, payable to the Treasurer of the United States, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt at your earliest convenience by stamping and returning to me one original counterpart and two Xerox copies.

Very truly yours,

YOUNGSTOWN & SOUTHERN RAILWAY
COMPANY

Gordon E. Neuenschwander
Gordon E. Neuenschwander
President

RECEIVED
OCT 18 3 15 PM '78
I.C.C.
FEE OPERATION BR.
enc.

Interstate Commerce Commission
Washington, D.C. 20423

10/18/78

OFFICE OF THE SECRETARY

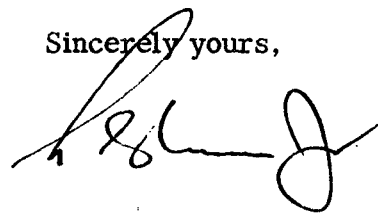
Gordon E. Neuenschwander
Montour RR Company
324 P&LE Terminal Building
Pittsburgh, PA 15219

Dear

Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 10/18/78 at 3:20pm ,
and assigned recordation number(s) 9212-A

Sincerely yours,



H.G. Homme, Jr.,
Acting Secretary

Enclosure(s)

SE-30-T
(2/78)

RECORDATION NO. 9212-A Filed 1425

OCT 18 1978 -3 20 PM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL LEASE, dated as of the 11th day of September, 1978, by and between THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY, hereinafter called "P&LE", and YOUNGSTOWN & SOUTHERN RAILWAY COMPANY, hereinafter called "Y&S".

W I T N E S S E T H:

WHEREAS, by Railroad Equipment Lease, dated as of November 15, 1977, by and between P&LE and Y&S, there was leased to Y&S certain railroad equipment described therein; and

WHEREAS, said Railroad Equipment Lease was, in accordance with the provisions thereof, filed and recorded in the office of the Interstate Commerce Commission at Washington, D.C., pursuant to the provisions of Section 20(c) of the Interstate Commerce Act on January 23, 1978, and assigned Recordation No. 9212; and

WHEREAS, the Y&S desires to lease certain additional railroad equipment from P&LE and the P&LE is agreeable to such lease upon the terms and conditions of said Railroad Equipment Lease.

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained, P&LE shall lease to

Y&S and Y&S shall and does hereby lease, under and subject to all the provisions of said Railroad Equipment Lease, 75 70-ton, cushion underframe box cars (hereinafter called "Cars"), bearing numbers as set forth in Exhibit A-1. Said Cars shall be marked as required by paragraph 11 of the Railroad Equipment Lease, and Y&S agrees to accept and hold the said Cars under and subject to all the provisions of said Railroad Equipment Lease and to be bound by and perform with respect to said Cars all of the applicable covenants of said Lease.

Y&S will cause this Supplemental Lease to be filed and recorded in the Office of the Interstate Commerce Commission pursuant to the provisions of Section 20(c) of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Lease to be executed by their duly authorized officers as of the day and year first above written.

WITNESS:

R. E. Donley

THE PITTSBURGH AND LAKE ERIE
RAILROAD COMPANY

By

H. G. Allen
President

WITNESS:

R. E. Donley

YOUNGSTOWN & SOUTHERN RAILWAY
COMPANY

By

G. E. Neuenchwander

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF ALLEGHENY)

SS:

On this 13th day of Oct., 1978, before
me, the undersigned Notary Public, personally appeared G. E.
NEUENSCHWANDER who, being by me duly sworn, acknowledged
that he is President of Youngstown & Southern Railway Company;
that he executed the foregoing instrument for and on behalf
of said corporation and that the execution of the foregoing
instrument was the free act and deed of said corporation.

Donna R. Dineen

My commission expires: Feb. 3, 1980

DONNA R. DINEEN, Notary Public
Pittsburgh, Allegheny County, PA
My Commission Expires February 3, 1980

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF ALLEGHENY)

SS:

On this 13th day of Oct., 1978, before me, the undersigned Notary Public, personally appeared H. G. ALLYN, Jr., who, being by me duly sworn, acknowledged that he is President of The Pittsburgh and Lake Erie Railroad Company; that he executed the foregoing instrument for and on behalf of said corporation and that the execution of the foregoing instrument was the free act and deed of said corporation.

Donna R. Dineen

DONNA R. DINEEN, Notary Public
Pittsburgh, Allegheny County, PA
My Commission Expires February 3, 1980

My commission expires: Feb. 3, 1980

EXHIBIT A-1

No. of Cars: 75

Description of Cars: 70-ton, Heavy Duty, Cushion Underframe Box Cars

Identifying Nos:

<u>P&LE NO.</u>	<u>Y&S NO.</u>	<u>P&LE NO.</u>	<u>Y&S NO.</u>
6116	1061	6237	1099
6108	1062	6592	1000
6685	1063	6447	1101
✓ 6366	1064	6798	1102
✓ 6281	1065	6181	1103
6539	1066	6093	1104
✓ 6259	1067	6739	1105
6623	1068	6543	1106
6625	1069	6807	1107
6110	1070	6795	1108
✓ 6238	1071	6417	1109
✓ 6251	1072	6383	1110
6812	1073	6241	1111
6854	1074	6783	1112
6639	1075	6726	1113
6869	1076	6320	1114
6105	1077	6291	1115
6579	1078	6776	1116
6048	1079	6438	1117
6541	1080	6707	1118
6507	1081	6313	1119
6660	1082	6426	1120
6860	1083	6547	1121
6100	1084	6879	1122
6349	1085	6120	1123
6830	1086	6772	1124
6782	1087	6727	1125
6549	1088	6607	1126
6382	1089	6849	1127
6768	1090	6439	1128
6816	1091	6286	1129
6315	1092	6229	1130
6789	1093	6676	1131
6131	1094	6432	1132
6843	1095	6711	1133
6777	1096	6804	1134
6633	1097	6764	1135
6245	1098		